

STELLANT SECURITIES (INDIA) LIMITED

BSE: 526071 · CIN: L64920MH1991PLC064425

INVESTOR PRESENTATION

FY 2026

Mkt Cap ₹309 Cr · P/E 8.43x · ROCE 71.7% · ROE 53% · Shareholders 2,475 · Debt-free

IMPORTANT NOTICE

Disclaimer

This presentation is intended solely for informational purposes and does not constitute an offer to sell, or a recommendation / solicitation of an offer to subscribe for or purchase any securities of Stellant Securities (India) Limited (“the Company”).

The information herein has been obtained from sources believed to be reliable — including the Company’s filings with the BSE, Screener.in, and the Company’s official website. Figures are unaudited unless otherwise stated.

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AT A GLANCE

Stellant Securities

(India) Limited · Est. 1991

Market Cap

₹309 Cr

P/E

8.43x

WHAT'S INSIDE

- 01 Company Story
- 02 Financial Highlights
- 03 Growth Drivers
- 04 Shareholders & Board
- 05 Forward Plan

AGENDA

Inside this deck

Five chapters. One story. The next big leap — unpacked.

01	Company Story Three decades in Indian capital markets	02	Business Model Diversified investment activities
03	Financials FY15 → FY26 · profitability inflection	04	Quarterly & CAGR Recent momentum + compounded growth
05	Shareholding Promoters, FIIs and public float	06	Board & Governance Independent oversight and policies
07	Valuation Snapshot Live ratios and 52-wk context	08	Strategic Way Forward Capital, scale, stakeholders

THE COMPANY

Three decades.
One sharp
inflection.

Stellant Securities (India) Limited was incorporated on 12 December 1991 as a public limited company under the Companies Act, 1956. Shares are listed on the BSE (Scrip 526071). Operations are anchored in Nariman Point, Mumbai, managed by an experienced Board with SEBI LODR-compliant governance.

ESTABLISHED · DEC 1991

Snapshot

CIN: L67190MH1991PLC064425 · BSE Scrip Code: 526071

Listed on BSE since
1993

Statutory Auditor
R K Khandelwal & Co.

Secretarial Auditor
Jayeshree A. Lalpuria

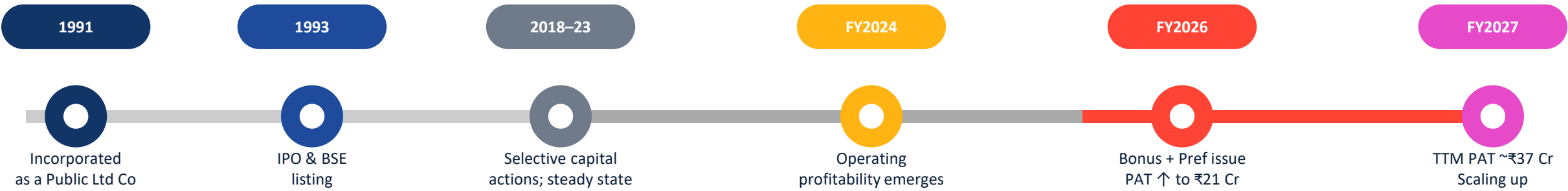
RTA
Link Intime

Subsidiary
Stock Broking Pvt. Ltd.

01 · COMPANY

The journey

From a 1991 NBFC to a 2026 wealth-creator.



FROM 1991 TO TODAY

PAT CAGR 199% over 5 years · Capital base jump in FY26

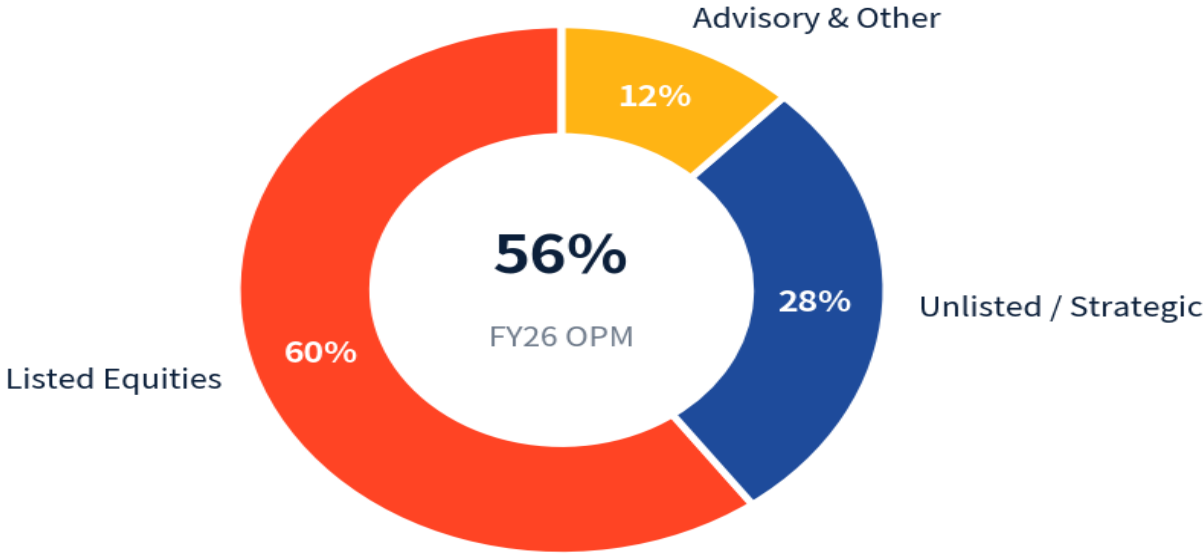
02 · MODEL

How we make money

Three revenue pillars. One brokerage synergy.

FY26 Revenue Composition

Indicative mix based on OP jump OPM 56%



LISTED EQUITIES

Lagre/Mid/small-cap holdings

Strategic and trading — rebalanced on triggers.

STRATEGIC INVESTMENT OPPORTUNITY

Growth-stage stakes

INVEST IN UNDISCLOSED HIDDEN GEM

ADVISORY

Consultancy income

Stable ancillary revenue stream.

BROKING ARM

Stellant Subsidiary

Wholly-owned — natural cross-sell.

02 · MODEL

Our investment philosophy

Four disciplines — built over three decades.



Long-term Value

Selective high-quality bets:
listed + unlisted





Risk Discipline

Conservative leverage
and downside protection



Capital Agility

Bonus + Pref issues
to scale positions

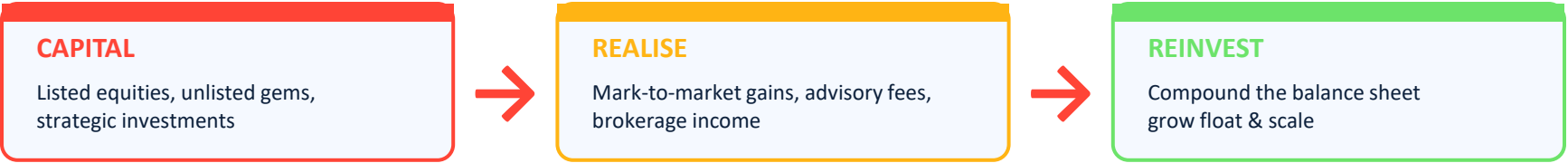


Retail Reach

Shareholder base ↑
771 → 2,475 (2-yr)

BUSINESS · FLOW

Five income streams feeding one compounding balance sheet.



The five income engines at a glance



WHY IT WORKS

All five streams flow into the same balance-sheet engine — self-funded, debt-free, compounding.

03 · FINANCIALS

The numbers, fast

Live snapshot as of 16 July 2026

₹ 309 Cr

Market Cap

8.43x

Stock P/E

71.7%

ROCE

53.0%

ROE

₹ 141

Book Value

0.00%

Dividend Yield

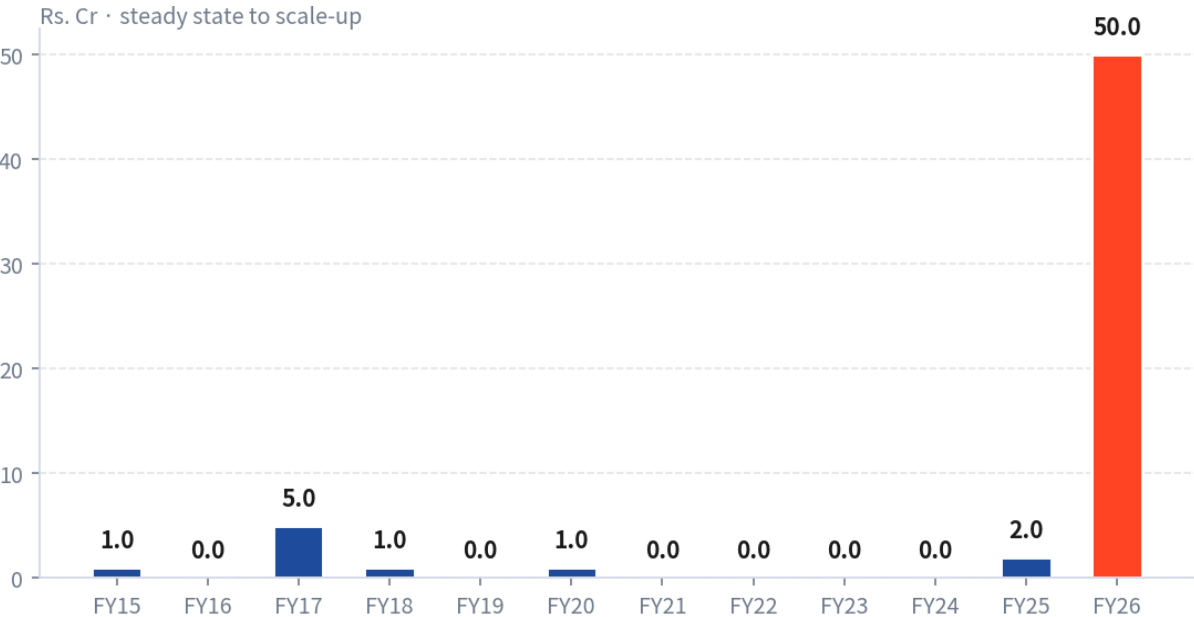
03 · FINANCIALS

The revenue & profit

FY15 → FY26 · an inflection story.

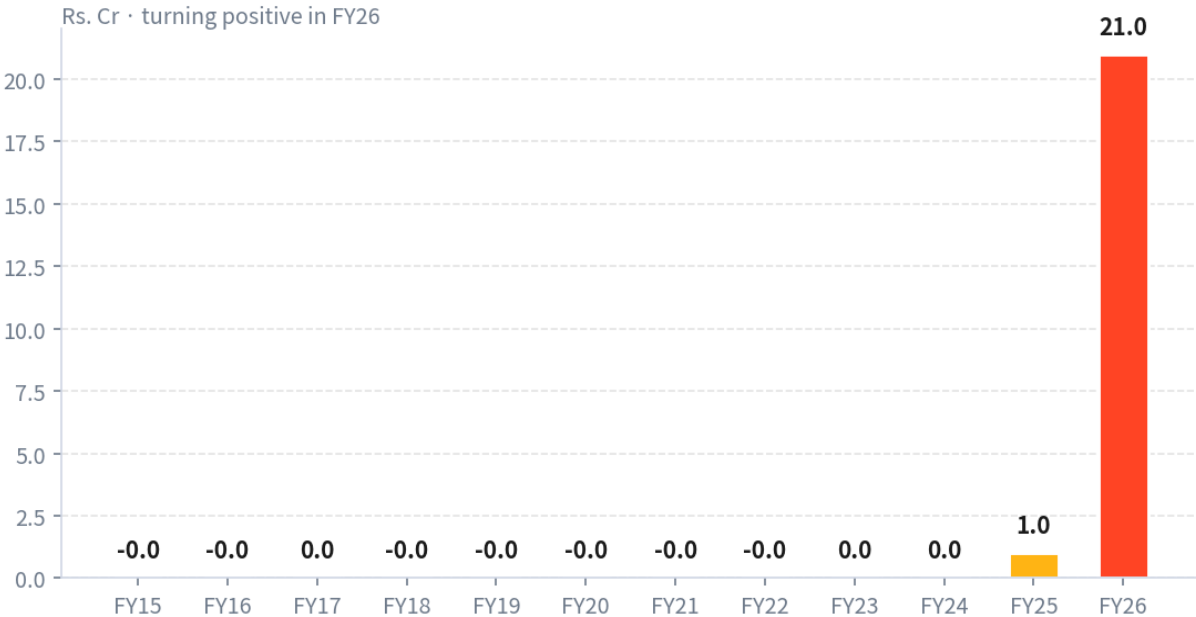
Revenue

Rs. Cr · steady state to scale-up



Net Profit

Rs. Cr · turning positive in FY26



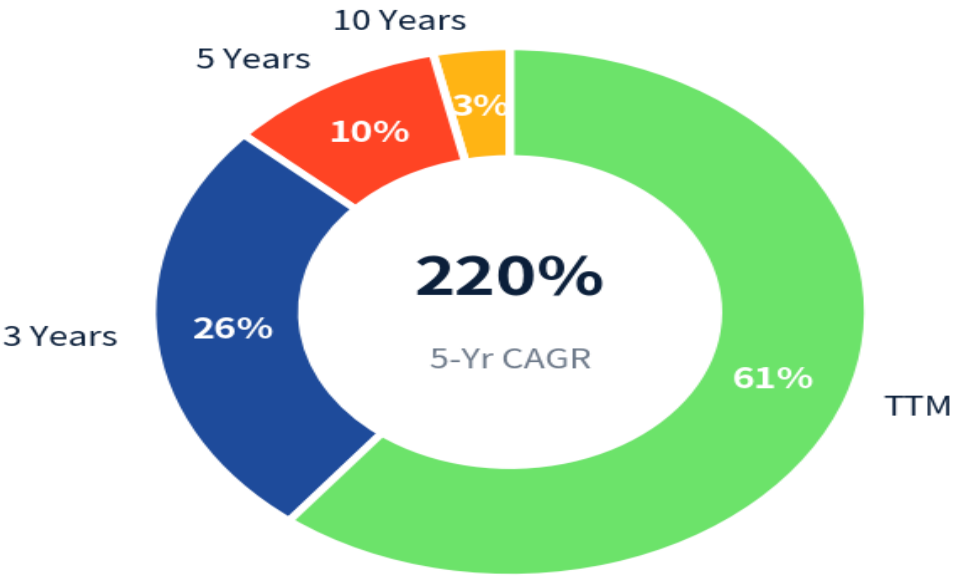
04 · GROWTH

Compounding at speed

Sustained triple-digit CAGRs across metrics.

Compounded Sales Growth

CAGR over rolling windows



199% Profit CAGR
Over last 5 years

362% Stock CAGR
Over last 5 years

54% Return on Equity
3-year average

ROCE 25% → 72%
FY24 → FY26

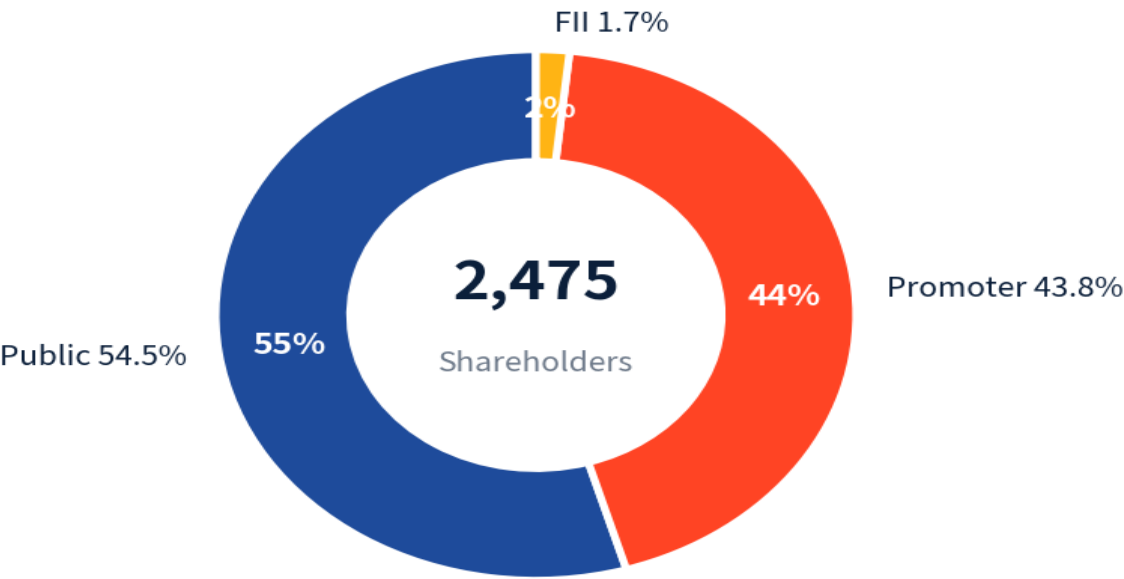
05 · OWNERSHIP

Who owns Stellant?

Public float widened; promoter reduced post Preferential Issue.

Shareholder Composition

As on March 2026



Category	Mar-24	Mar-25	Sep-25	Mar-26
Promoter	57.69%	62.42%	65.44%	43.76%
FII	2.70%	2.70%	2.51%	1.68%
Public / Retail	39.61%	34.88%	32.05%	54.55%
Shareholder #	771	1,019	1,450	2,475

06 · BOARD

Board & Governance

Professional leadership · SEBI LODR compliant · INED majority on key committees.

MR Mangala Rathod Founder / Promoter Non-Executive Director	SR Subhash P. Rathod Promoter · 24.9% holding in the company	MM Mahipat I. Mehta Independent Director Audit · NRC · SRC Chair	JP Jaydeep Pandya Independent Director Audit · NRC Member	BB Bhavesh Bafna Non-Independent NED Audit · NRC · SRC Member
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06 · BOARD

Governance, line by line

Disclosures published. Policies in place. Oversight active.

LISTING BSE Limited SEBI LODR, 2015	BOARD 4 Directors	AUDIT COMM. Independent Chair Quarterly meets	SRC Grievance redressal active
CODE OF CONDUCT Annual KMP affirmation	WHISTLE BLOWER Vigil mechanism in place	RPT POLICY Disclosed & reviewed regularly	INTEGRATED GOV. Quarterly Dec-23 → Mar-26

THE THESIS

A focused wealth engine.

Almost debt-free.
High ROCE.
Compounding at scale.

71.7%

Return on Capital Employed

53.0%

Return on Equity

199%

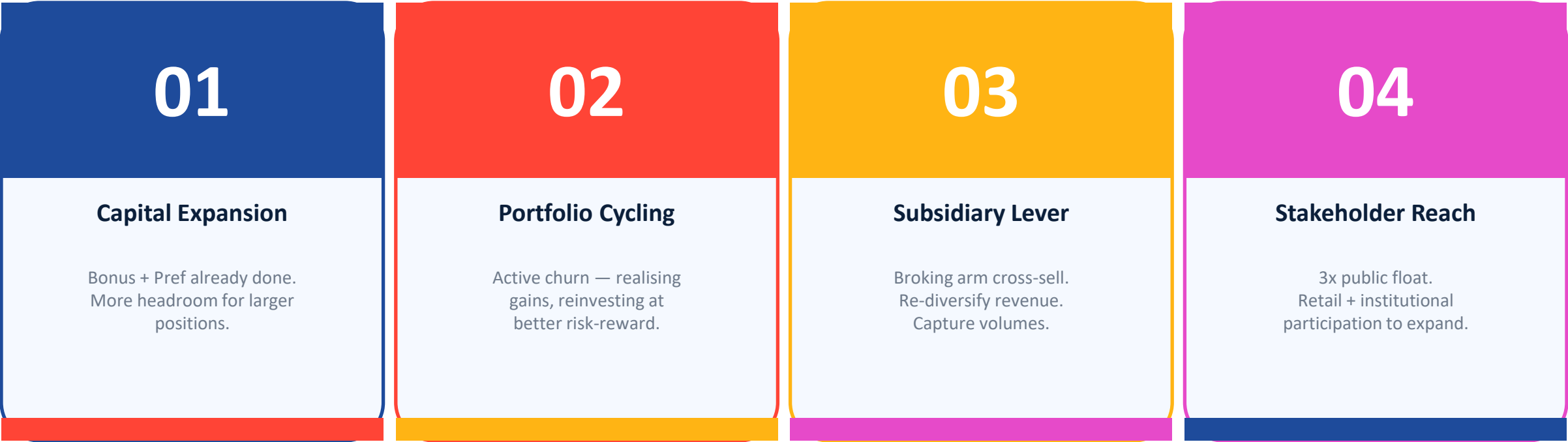
Profit CAGR over 5 years

Capital raised · Float widened · Compounding continues

WAY FORWARD

What comes next

Four pillars of the road ahead.



CONTACTS

Let's connect

Reach our investor desk · we're happy to help.

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INVESTOR PRESENTATION · FY 2026

Thank You

Questions, clarifications, follow-ups —
we'd love to hear them.

