CS BHUMIKA & CO.
Company Secretaries

Block No. 02, Parekh Nagar,
S V Road, Opp. Shatabdi Hospital,
Kandivali (West), Mumbai - 400 067.
M : +91 98200 30491
E-mail : bhumika.sidhpura@gmail.com
Website : www.bhumikanco.com

CERTIFICATE UNDER REGULATION 163(2) OF THE SEBI (ICDR) REGULATIONS, 2018

To,
The Board of Directors
Stellant Securities (India) Limited
305, Plot - 208, Regent Chambers, 3rd Floor,
Jamnalal Bajaj Marg, Nariman Point,
Mumbai- 400021

Ref: Certification of compliance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and amendments thereto in relation to the proposed preferential issue.

Dear Sir/Madam,

We Bhumika & Co., Practising Company Secretary based on the relevant necessary management representations and information received from/furnished by the management of the Stellant Securities (India) Limited ("the Company") and based on our examination of such information/documents and explanation furnished to us by the management and employees of the Company and to the best of our knowledge and belief as required under the aforesaid Regulation 163(2) of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), we hereby certify that proposed Preferential Issue is being made in accordance with the requirements of the aforesaid Regulations, where Company has proposed issuance and allotment of 3,48,837 Warrants Convertible into Equity of Rs 602/- each to the promoter and their relatives for cash and issuance and allotment of up to 12,99,143 Equity Shares of Rs. 602/- each to other than promoters for cash consideration. The proposed preferential issue was approved at the Board Meeting dated 24 July 2026 and is now proposed for the approval of the members in the Extraordinary General Meeting scheduled to be held on 24 August 2026.

For Bhumika & Co
Practising Company Secretaries

Sidhpura

Bhumika Shah
Membership No: A37321
Certificate of Practice No. 19635
Peer Review No: 8009/2026
UDIN: A037321H000936384

Place: Mumbai
Date: 24 July 2026